



**WASDE – August 12, 2022**

SUGAR: U.S. 2022/23 sugar supply is increased by 249,762 short tons, raw value (STRV) on higher beginning stocks and higher projected production. Stocks carried over from 2021/22 are 45,769 STRV larger than estimated last month mostly on an increase in high-tier tariff imports, now estimated at 325,000 based on the pace of both raw and refined sugar imports through the first week of August. Beet sugar production is increased by 203,993 STRV on the NASS forecast of sugarbeet yield higher (29.2 tons/acre) than last month’s WASDE forecast (27.9 tons/acre). There are no changes to trade or to use. Ending stocks are increased to 1,814,227 STRV implying an ending stocks-to-use ratio of 14.32 percent, up from 12.35 percent last month.

Mexico production for 2021/22 is increased by 5,237 metric tons (MT) to 5,185,050 on end-ofcampaign reporting by CONADESUCA. Exports in 2021/22 are increased by the same amount. There are no other changes in either 2021/22 or 2022/23.

**WASDE - 627 - 16  
U.S. Sugar Supply and Use 1/**

	2020/21	2021/22 Est.	2022/23 Proj.	2022/23 Proj.
			Jul	Aug
		<i>1,000 Short</i>	<i>Raw Value</i>	
		<i>Tons,</i>		
Beginning Stocks	1618	1705	1782	1828
Production 2/	9233	9117	8947	9151
Beet Sugar	5092	5155	4934	5138
Cane Sugar	4141	3961	4013	4013
Florida	2090	1933	2000	2000
Louisiana	1918	1906	1910	1910
Texas	134	122	103	103
Imports	3221	3746	3501	3501
TRQ 3/	1749	1766	1445	1445
Other Program 4/	292	300	250	250
Non-program	1180	1680	1806	1806
Mexico	968	1355	1756	1756
High-tier tariff/other	212	325	50	50
Total Supply	14072	14568	14229	14479
Exports	49	35	35	35
Deliveries	12277	12705	12630	12630
Food	12161	12600	12525	12525
Other 5/	116	105	105	105
Miscellaneous	40	0	0	0
Total Use	12367	12740	12665	12665
Ending Stocks	1705	1828	1564	1814
Stocks to Use Ratio	13.8	14.3	12.4	14.3



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1/ Fiscal years beginning Oct 1. Data and projections correspond to category components from "Sweetener Market Data" (SMD). 2/ Production projections for 2021/22 and 2022/23 are based on Crop Production and/or processor projections/industry data and/or sugar ICEC analysis where appropriate. 3/ For 2021/22, WTO raw sugar TRQ shortfall (77) and for 2022/23 (99). 4/ Composed of sugar under the re-export and polyhydric alcohol programs. 5/ Transfers accompanying deliveries for sugar-containing products to be exported (SCP) and polyhydric alcohol manufacture (POLY), and deliveries for livestock feed and ethanol. Total refiner license transfers for SCP and POLY inclusive of WASDE-reported deliveries: 2020/21 -- 298; estimated 2021/22 -- 314; projected 2022/23 -- 315

**Mexico Sugar Supply and Use and High Fructose Corn Syrup Consumption 1/**

		Beginning Stocks	Production	Imports	Domestic 2/	Exports	Ending Stocks
		<i>1,000 Metric Tons,</i>			<i>Actual Weight</i>		
<b>Sugar</b> 2021/22 Est.	Jul	1053	6180	50	4547	1789	947
	Aug	1053	6185	50	4547	1794	947
2022/23 Proj.	Jul	947	6000	50	4547	1503	947
	Aug	947	6000	50	4547	1503	947

1/ HFCS consumption by Mexico (1,000 metric tons, dry basis): 2020/21 = 1,320; Estimated 2020/21 = 1,310; Projected 2022/23 = 1,317; Estimated Oct - June 2022 = 966, Oct - June 2021 = 989. Footnote source for estimate: Comité Nacional para el Desarrollo Sustentable de la Cana de Azúcar. 2/Includes deliveries for consumption, Mexico's products export program (IMMEX), and Other Deliveries/Ending Year Statistical Adjustments. IMMEX: 2021/22 (497 est =462 dom.+35 import); 2022/23 (497 proj = 462 dom.+35 import). Statistical Adjustments: 2021/22 (0), 2022/23 (0).