



WASDE – February 9, 2022

SUGAR: The U.S. sugar supply for 2021/22 is increased 45,434 short tons, raw value (STRV) as an increase in cane sugar production is only minimally offset by a reduction in imports. Louisiana cane sugar production for 2021/22 is increased by 49,170 STRV to 1,905,741 on industry reporting. The sugarcane harvest ran longer through January than normal and the crop had strong sucrose content. Raw sugar imports entering under the 2020/21 TRQ that had been extended to December 31 are adjusted down 3,736 STRV by U.S. Customs and Border Protection. There is no change to sugar use this month. Ending stocks are increased by the amount of increased supply to 1,818,472 STRV for a stocks-to-use ratio of 14.74 percent.

There are only small changes for the 2021/22 Mexico supply and use. Imports for consumption are reduced by 9,000 metric tons (MT) due to lower domestic prices. Deliveries to the IMMEX program are increased by 11,057 MT to 497,000 on greater pace-to-date deliveries. Ending stocks are up slightly and residually determined exports, other than those to the United States under the AD/CVD Suspension Agreements, are reduced by 22,360 MT.



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U.S. Sugar Supply and Use 1/

	2019/20	2020/21 Est.	2021/22 Proj.	2021/22 Proj.
			Jan	Feb
		<i>1,000 Short</i>		
		<i>Tons, Raw Value</i>		
Beginning Stocks	1783	1618	1705	1705
Production 2/	8149	9233	9393	9442
Beet Sugar	4351	5092	5401	5401
Cane Sugar	3798	4141	3992	4041
Florida	2106	2090	2005	2005
Louisiana	1566	1918	1857	1906
Texas	126	134	130	130
Imports	4165	3195	3016	3012
TRQ 3/	2152	1749	1551	1547
Other Program 4/	432	292	250	250
Other 5/	1581	1154	1215	1215
Mexico	1376	968	1065	1065
Total Supply	14097	14046	14113	14158
Exports	61	49	35	35
Deliveries	12344	12252	12305	12305
Food	12246	12135	12200	12200
Other 6/	98	116	105	105
Miscellaneous	74	40	0	0
Total Use	12479	12341	12340	12340
Ending Stocks	1618	1705	1773	1818
Stocks to Use Ratio	13	13.8	14.4	14.7

1/ Fiscal years beginning Oct 1. Data and projections correspond to category components from "Sweetener Market Data" (SMD). 2/ Production projections for 2020/21 and 2021/22 are based on Crop Production and/or processor projections/industry data and/or sugar ICEC analysis where appropriate. 3/ For 2020/21, WTO raw sugar TRQ shortfall (114) and for 2021/22 (251). 4/ Composed of sugar under the re-export and polyhydric alcohol programs. 5/ Imports from Mexico; and high-tier tariff sugar and syrups not otherwise specified -- for 2019/20 (206), 2020/21 (186), and 2021/22 (150). 6/ Transfers accompanying deliveries for sugar-containing products to be exported (SCP) and polyhydric alcohol manufacture (POLY), and deliveries for livestock feed and ethanol. Total refiner license transfers for SCP and POLY inclusive of WASDE-reported deliveries: 2019/20 -- 298; estimated 2020/21 -- 298; projected 2021/22 -- 313.



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Mexico Sugar Supply and Use and High Fructose Corn Syrup Consumption 1/

		Beginning Stocks	Production	Imports	Domestic 2/	Exports	Ending Stocks
Sugar				<i>1,000 Metric Tons,</i>	<i>Actual Weight</i>		
2020/21	Jan						
Est.		858	5715	65	4420	1165	1053
	Feb	858	5715	65	4420	1165	1053
2021/22	Jan						
Proj.		1053	5979	63	4401	1777	917
	Feb	1053	5979	54	4412	1755	919

1/ HFCS consumption by Mexico (1,000 metric tons, dry basis): 2019/20 = 1,388; Estimated 2020/21 = 1,320; Projected 2021/22 = 1,310; Estimated Oct - Dec 2021 = 322, Oct - Dec 2020 = 334. Footnote source for estimate: Comité Nacional para el Desarrollo Sustentable de la Cana de Azucar. 2/Includes deliveries for consumption, Mexico's products export program (IMMEX), and Other Deliveries/Ending Year Statistical Adjustments. IMMEX: 2020/21 (485 est =451 dom.+33 import); 2021/22 (497 proj = 462 dom.+35 import). Statistical Adjustments: 2020/21 (0), 2021/22 (0).