



WASDE – June 10, 2021

SUGAR: U.S. sugar supplies for 2020/21 are decreased by 50,000 short tons, raw value (STRV) on lower re-export imports. Re-export imports for 2020/21 are estimated at 250,000 STRV and are lowered on the basis of the pace to date. There are no other changes, implying that beginning stocks for 2021/22 are lower by the 50,000-STRV amount. There are no other changes to supply or use for 2021/22. With no announcement on the 2021/22 U.S. additional specialty TRQ, total TRQ imports are still at minimum levels consistent with WTO and FTA bindings. Ending stocks for 2021/22 are projected at 1.452 million for an ending stocks-to-use ratio of 11.84 percent.

Mexico sugar production for 2020/21 is estimated at 5.200 million metric tons (MT), a reduction of 125,000 due to a campaign cut short by an early onset of seasonal rains in several regional production areas. Exports other than those to the United States under the Suspension Agreement provisions are reduced by the 125,000-MT amount, leaving ending stocks unchanged at 910,417 MT. There are no changes to Mexico supply or use for 2021/22.

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U.S. Sugar Supply and Use 1/**

	2019/20	2020/21 Est.	2021/22 Proj. May	2021/22 Proj. Jun
		<i>1,000 Short</i>	<i>Raw Value</i>	
		<i>Tons,</i>		
Beginning Stocks	1783	1618	1805	1755
Production 2/	8149	9299	9310	9310
Beet Sugar	4351	5118	5225	5225
Cane Sugar	3798	4181	4085	4085
Florida	2106	2100	2100	2100
Louisiana	1566	1949	1850	1850
Texas	126	132	135	135
Imports	4235	3104	2652	2652
TRQ 3/	2152	1673	1387	1387
Other Program 4/	432	250	250	250
Other 5/	1651	1181	1015	1015
Mexico	1376	981	965	965
Total Supply	14166	14020	13767	13717
Exports	61	35	35	35
Deliveries	12414	12230	12230	12230
Food	12316	12125	12125	12125
Other 6/	98	105	105	105
Miscellaneous	74	0	0	0
Total Use	12549	12265	12265	12265
Ending Stocks	1618	1755	1502	1452
Stocks to Use Ratio	12.9	14.3	12.2	11.8



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1/ Fiscal years beginning Oct 1. Data and projections correspond to category components from "Sweetener Market Data" (SMD). 2/ Production projections for 2020/21 and 2021/22 are based on Crop Production and/or processor projections/industry data and/or sugar ICEC analysis where appropriate. 3/ For 2020/21, WTO raw sugar TRQ shortfall (147) and for 2021/22 (99). 4/ Composed of sugar under the re-export and polyhydric alcohol programs. 5/ Imports from Mexico; and high-tier tariff sugar and syrups not otherwise specified -- for 2020/21 (200) and 2021/22 (50). 6/ Transfers accompanying deliveries for sugar-containing products to be exported (SCP) and polyhydric alcohol manufacture (POLY), and deliveries for livestock feed and ethanol. Total refiner license transfers for SCP and POLY inclusive of WASDE-reported deliveries: 2019/20 -- 298; estimated 2020/21 -- 347; projected 2021/22 -- 358.

Mexico Sugar Supply and Use and High Fructose Corn Syrup Consumption 1/

		Beginning Stocks	Production	Imports	Domestic 2/	Exports	Ending Stocks
					<i>1,000 Metric Tons, Actual Weight</i>		
Sugar							
	2020/21 Est.						
	May	858	5825	105	4378	1499	910
	Jun	858	5700	105	4378	1374	910
2021/22 Proj.	May	910	5809	85	4370	1524	910
	Jun	910	5809	85	4370	1524	910

1/ HFCS consumption by Mexico (1,000 metric tons, dry basis): 2019/20 = 1,388; Estimated 2020/21 = 1,325; Projected 2021/22 = 1,300. Estimated Oct-Apr 2020/21 = 764; Estimated Oct-Apr 2019/20 = 795. Footnote source for estimate: Comite Nacional para el Desarrollo Sustentable de la Cana de Azucar. 2/Includes deliveries for consumption, Mexico's products export program (IMMEX), and Other Deliveries/Ending Year Statistical Adjustments. IMMEX: 2020/21 (415 est =350 dom.+65 import); 2021/22 (415 proj = 350 dom.+65 import). Statistical Adjustments: 2020/21 (0), 2021/22 (0).