

SUGAR: Mexico sugar production for 2019/20 is projected at 5.235 million metric tons (MT), an increase of 35,000 over last month. Analysis based on production through the first week of April supports increases in area over last month but lower sugarcane yield and about the same sucrose recovery as last month. Domestic deliveries and ending stocks, equal to 2.5 months of forecast domestic sugar use before the start of the 2020/21 sugarcane harvest, are unchanged. Exports outside of those shipments under license to the United States are increased to 39,187 MT on the pace to date. Exports to the United States are increased by 29,365 MT to 1.026 million.

Projected total U.S. supply for 2019/20 is increased by 546,884 short tons, raw value (STRV) on increased production and imports. All production changes are made on the basis of forecasts and/or data supplied by processors. Cane sugar production is increased by 26,460 STRV on more production expected in Florida partially offset by a reduction in Texas. Beet sugar production is reduced by 19,797 STRV on lower expected sugar from slicing and from the de-sugaring of molasses. TRQ imports are increased to reflect the USDA action announced on April 1 of increases to both the raw sugar and refined sugar TRQs. The raw sugar shortfall is increased to 84,092 STRV to reflect sugar not expected to enter the United States although allocated. Imports from Mexico are increased by 34,312 STRV. High-tariff imports are unchanged. There are no changes to use. Ending stocks are projected at 1.434 million STRV, implying an ending stocks-to-use ratio of 11.70 percent.

WASDE - 599 - 16
U.S. Sugar Supply and Use 1/

	2017/18	2018/19 Est.	2019/20 Proj.	2019/20 Proj.
			Mar	Apr
		<i>1,000 Short</i>		
		<i>Tons, Raw Value</i>		
Beginning Stocks	1876	2008	1783	1783
Production 2/	9293	8999	8031	8038
Beet Sugar	5279	4939	4317	4298
Cane Sugar	4014	4060	3713	3740
Florida	1983	2005	2069	2100
Hawaii	0	0	0	0
Louisiana	1862	1907	1513	1513
Texas	169	147	131	127
Imports	3277	3070	3339	3879
TRQ 3/	1663	1541	1674	2180
Other Program 4/	326	438	350	350
Other 5/	1287	1092	1315	1349
Mexico	1223	1000	1165	1199
Total Supply	14445	14077	13153	13699
Exports	170	35	35	35
Deliveries	12185	12231	12230	12230
Food	12048	12106	12125	12125
Other 6/	137	126	105	105
Miscellaneous	82	28	0	0
Total Use	12438	12294	12265	12265

WASDE April 9, 2020

Ending Stocks	2008	1783	888	1434
Stocks to Use Ratio	16.1	14.5	7.2	11.7

1/ Fiscal years beginning Oct 1. Data and projections correspond to category components from "Sweetener Market Data" (SMD). 2/ Production projections for 2018/19 and 2019/20 are based on Crop Production and/or processor projections/industry data where appropriate. 3/ For 2018/19, WTO raw sugar TRQ shortfall (56) and for 2019/20 (84). 4/ Composed of sugar under the re-export and polyhydric alcohol programs. 5/ Imports from Mexico; and high-tier tariff sugar and syrups not otherwise specified -- for 2018/19 (91) and 2019/20 (150). 6/ Transfers accompanying deliveries for sugar-containing products to be exported (SCP) and polyhydric alcohol manufacture (POLY), and deliveries for livestock feed and ethanol. Total refiner license transfers for SCP and POLY inclusive of WASDE-reported deliveries: 2017/18 -- 278; estimated 2018/19 -- 374; projected 2019/20 -- 340.

Mexico Sugar Supply and Use and High Fructose Corn Syrup Consumption 1/

		Beginnin g Stocks	Production	Import s	Domesti c 2/ Actual Weight	Export s	Endin g Stock s
Sugar	2018/19 Est.			1,000 Metric Tons,			
	Mar	1395	6426	85	4532	2204	1169
	Apr	1395	6426	85	4532	2204	1169
2019/20 Proj.	Mar	1169	5200	89	4492	1030	936
	Apr	1169	5235	89	4492	1065	936

1/ HFCS consumption by Mexico (1,000 metric tons, dry basis): 2017/18 = 1,593; Estimated 2018/19 = 1,528; Projected 2019/20 = 1,520; Estimated Oct-Feb 2019/20 = 571, Oct-Feb 2018/19 = 588. Footnote source for estimate: Comité Nacional para el Desarrollo Sustentable de la Cana de Azúcar. 2/Includes deliveries for consumption, Mexico's products export program (IMMEX), and Other Deliveries/Ending Year Statistical Adjustments. IMMEX: 2018/19 (463 est); 2019/20 (435 proj). Other Deliveries/Ending Year Statistical Adjustments: 2018/19 (-23), 2019/20 (0).