



WASDE – April 9, 2019

SUGAR: U.S. sugar supply for 2018/19 is decreased 42,457 short tons, raw value (STRV) based on processor-reported reductions to beet sugar production and cane sugar production in Florida. Ending stocks for 2018/19 are projected at 1.625 million STRV, implying a stocks-to-use ratio of 13.2 percent. There are no changes to the 2018/19 Mexico sugar supply and use.

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U.S. Sugar Supply and Use 1/

	2016/17	2017/18 Est.	2018/19 Proj. Mar	2018/19 Proj. Apr
	<i>1,000 Short</i>			
		<i>Tons,</i>	<i>Raw Value</i>	
Beginning Stocks	2054	1876	2008	2008
Production 2/	8969	9293	9103	9060
Beet Sugar	5103	5279	5004	4997
Cane Sugar	3866	4014	4099	4063
Florida	2055	1983	2078	2043
Hawaii	43	0	0	0
Louisiana	1628	1862	1875	1875
Texas	140	169	145	145
Imports	3244	3277	2862	2862
TRQ 3/	1611	1663	1560	1560
Other Program 4/	419	326	350	350
Other 5/	1213	1287	952	952
Mexico	1201	1223	897	897
Total Supply	14267	14445	13973	13930
Exports	95	170	35	35
Deliveries	12258	12185	12270	12270
Food 6/	12102	12048	12125	12125
Other 7/	156	137	145	145
Miscellaneous	38	82	0	0
Total Use	12391	12438	12305	12305
Ending Stocks	1876	2008	1668	1625
Stocks to Use Ratio	15.1	16.1	13.6	13.2

1/ Fiscal years beginning Oct 1. Data and projections correspond to category components from "Sweetener Market Data" (SMD). 2/ Production projections for 2017/18 and 2018/19 are based on Crop Production and processor projections where appropriate. 3/ For 2017/18, WTO raw sugar TRQ shortfall (268) and for 2018/19 (99). 4/ Composed of sugar under the re-export and polyhydric alcohol programs. 5/ Imports from Mexico; and high-tier tariff sugar and syrups not otherwise specified -- for 2017/18 (64) and 2018/19 (55). 6/ After 2014/15, SMD deliveries for domestic human food use and for miscellaneous uses reported separately. 7/ Transfers accompanying deliveries for sugar-containing products to be exported (SCP) and polyhydric alcohol manufacture (POLY), and deliveries for livestock feed and ethanol. Total refiner license transfers for SCP and POLY inclusive of WASDE-reported deliveries: 2016/17 -- 389; estimated 2017/18 -- 278; projected 2018/19 -- 324.



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Mexico Sugar Supply and Use and High Fructose Corn Syrup Imports 1/

		Beginning Stocks	Production	Imports	Domestic 2/	Exports	Ending Stocks
				<i>1,000 Metric Tons.</i>	<i>Actual Weight</i>		
Sugar 2017/18 Est.	Mar	1002	6010	204	4723	1099	1395
	Apr	1002	6010	204	4723	1099	1395
2018/19 Proj.	Mar	1395	6152	70	5095	1102	1420
	Apr	1395	6152	70	5095	1102	1420

1/ HFCS consumption by Mexico (1,000 metric tons, dry basis): Oct-Sep 2016/17 = 1,522; Estimated 2017/18 = 1,593; Oct-Feb 2018 = 627; Projected 2018/19 = 1,555; Oct-Feb 2019 = 588. Footnote source for estimate: Comité Nacional para el Desarrollo Sustentable de la Cana de Azúcar. 2/Includes deliveries for consumption, Mexico's products export program (IMMEX), and Other Deliveries/Ending Year Statistical Adjustments. IMMEX: 2017/18 (482 est); 2018/19 (480). Other Deliveries/Ending Year Statistical Adjustments: 2017/18 (29), 2018/19 (13).