



## WASDE – April 12, 2016

SUGAR: U.S. sugar production for 2015/16 is decreased by 35,418 short tons, raw value (STRV) due to lower expected sucrose recovery from both sugarbeet slicing and from sugarcane milling in Florida. Imports are increased by 8,646 STRV, mostly due to more calendar year 2016 shipments under Free Trade Agreements occurring in the fiscal year 2015/16 than originally anticipated. Imports from Mexico are lowered slightly on the basis of a rounding adjustment. There are no use changes. Ending stocks for 2015/16 are projected at 1.619 million STRV, implying a stocks-to-use ratio of 13.3 percent. WASDE-552-4 Mexico sugar deliveries for 2015/16 human consumption are lowered by 25,241 metric tons (MT) to 4.319 million. Exports are reduced slightly due to a rounding adjustment. Ending stocks are projected at 1.160 million MT implying a stocks-to-consumption ratio of 26.85 percent.

### WASDE - 552 - 16 U.S. Sugar Supply and Use 1/

	2013/14	2014/15 Est.	2015/16 Proj. Mar	2015/16 Proj. Apr
	<i>1,000 Short Tons,</i>		<i>Raw Value</i>	
Beginning Stocks	2158	1810	1809	1809
Production 2/	8462	8649	8827	8792
Beet Sugar	4794	4893	5016	4998
Cane Sugar	3667	3756	3811	3794
Florida	1763	1975	2108	2091
Hawaii	168	146	165	165
Louisiana	1591	1513	1423	1423
Texas	145	123	115	115
Imports	3742	3553	3200	3209
TRQ 3/	1302	1536	1586	1595
Other Program 4/	305	471	300	300
Other 5/	2135	1546	1314	1314
Mexico	2130	1532	1299	1299
Total Supply	14361	14012	13836	13809
Exports	306	185	100	100
Deliveries	12246	12019	12090	12090
Food 6/	11819	11888	11955	11955
Other 7/	427	131	135	135
Miscellaneous	0	0	0	0
Total Use	12552	12204	12190	12190
Ending Stocks	1810	1809	1646	1619
Stocks to Use Ratio	14.4	14.8	13.5	13.3

1/ Fiscal years beginning Oct 1. Historical data are from FSA "Sweetener Market Data" (SMD). 2/ Production projections for 2014/15 and 2015/16 are based on Crop Production and processor projections where appropriate. 3/ For 2015/16, WTO raw sugar TRQ shortfall (28). For 2014/15, WTO raw sugar TRQ shortfall (69). 4/ Includes sugar under the re-export and polyhydric alcohol programs. 5/ For 2013/14, other high-tier (5) and other (0). For 2014/15, other high-tier (15) and other (0). For 2015/16, other high-tier (15) and other (0). 6/Combines SMD deliveries for domestic human food use and SMD miscellaneous uses. 7/ Transfers to sugar-containing products for reexport, and for nonedible alcohol, feed, and ethanol.



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Mexico Sugar Supply and Use and High Fructose Corn Syrup Imports 1/

		Beginning Stocks	Production	Imports	Domestic 2/	Exports	Ending Stocks
		<i>1,000 Metric Tons, Actual Weight</i>					
<b>Sugar</b> 2014/15 Est.	Mar	831	5985	128	4691	1442	811
	Apr	831	5985	128	4691	1442	811
2015/16 Proj.	Mar	811	6056	70	4681	1122	1134
	Apr	811	6056	70	4656	1121	1160

1/ HFCS imports by Mexico (1,000 metric tons, dry basis): Oct-Sep 2014/15 = 979; Oct-Feb 2014/15 = 368, Oct-Feb 2015/16 = 348 . Footnote source: Comité Nacional para el Desarrollo Sustentable de la Cana de Azúcar.

2/Includes domestic consumption, Mexico's products export program (IMMEX), and any residual statistical discrepancies. IMMEX: 2014/15 (337 est), 2015/16 (337 proj). Statistical Adjustment: 2014/15 (-54), 2015/16 (0).